

The Client Connection

The Markets

Here's a brain tickler for you:

In July 2016, there were four.
In June 2016, there were 10.
Since 2008, there have been 673!
What are they?



[Click here to read the entire article.](#)

What Happens to Your 401(k) When You Die - Like It or Not

Federal law is strict when it comes to what happens to company retirement plan assets if a married participant dies on the job: The survivor gets 100% of the account, unless he or she has specifically waived the right. And, when a worker takes a retirement plan payout as an annuity, he or she must choose a plan that will continue lifetime payments to the surviving spouse equal to at least half of the original benefit amount. A spouse can waive that right, too, but must do so in writing.



[Click here to read the entire article.](#)

'Pokemon Go' Helps Senior Living Residents Connect to Younger Relatives

A Texas retirement and assisted living community is tapping

into a cultural phenomenon as a way to help residents connect with their younger family members and maybe get a little exercise in the process.



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