

The Client Connection

News and Updates from The Gensler Group

February 23, 2016

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Q4
Quarterly Market Review
Fourth Quarter 2015

Annual Wealth Management Symposium is Just Around the Corner

The Gensler Group is holding their annual Wealth Management Symposium on **Thursday, March 3rd at the Winn Room in the Coronado Library, 10:00 a.m. - 12:30 p.m.** The light lunch following the event will be catered by Coronado's Monique Frey of Pret Gourmet.



This is a great opportunity to bring friends, ask questions and learn about the powerful forces that continue to shape the capital markets all over the world. Weston Wellington, from Dimensional Fund Advisors, is one of the most engaging and enlightening speakers on financial markets and has spoken to audiences throughout the United States, Canada, Europe and New Zealand. He is an accomplished writer with a regular column, *Down to the Wire*. It is from this pulpit that he launches his debunking of erroneous media predictions about various markets. This media watchdog role gives Weston another forum to emphasize the importance of "discipline and diversification."

Click here to read the Quarterly Market Review.

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The Markets



And the economic data says...

The United States economy is doing pretty well. So well that a March rate hike by the Federal Reserve is not entirely out of the question.

Barron's described the situation like this:

"Squawking pessimism can't drown out what is a very respectable start to 2016. Economic data so far this year, apart from predictions of deflation and negative interest rates, could justify what was scheduled to be, but what soon seemed impossible, a rate hike at the March FOMC. Yes, global factors are a risk and are hurting the factory sector but service prices are definitely on the climb and vehicle prices and vehicle production, reflecting strength in domestic demand, are back up. Ignore the cacophony of doubt and look at the economic data for yourself!"

[Click here to read the entire article.](#)

Tax Scams Are Up 400% This Year

Here's your annual reminder that the email in your inbox from the IRS is most definitely a scam.

Phishing and malware incidents are up 400% this tax season, according to the IRS, as more and more people receive official-looking emails from fraudsters purporting to be from the IRS or other tax-related entities, including software companies.



"E-mails can seek information related to refunds, filing

status, confirming personal information, ordering transcripts and verifying PIN information," the IRS warns. Scammers want your Social Security number too. Messages might also arrive via text message or through social media. If you've received anything like this, it is almost definitely a scam: The IRS will NEVER EVER solicit personal information over email or text.

[Click here to read the entire article.](#)

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